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TiNi Shape Memory Alloys

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Ti-Ni Shape Memory Alloys

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This datasheet describes some of the key properties of equiatomic and near-equiatomic titanium-nickel alloys with compositions yielding shape memory and superelastic properties. Shape memory and superelasticity *per se* will not be reviewed; readers are referred to Ref 1 to 3 for basic information on these subjects. These alloys are commonly referred to as nickel-titanium, titanium-nickel, Tee-nee, Memorite™, Nitinol, Tinel™, and Flexon™. These terms do not refer to single alloys or alloy compositions, but to a family of alloys with properties that greatly depend on exact compositional make-up, processing history, and small ternary additions. Each manufacturer has its own series of alloy designations and specifications within the "Ti-Ni" range.

A second complication that readers must acknowledge is that all properties change significantly at the transformation temperatures M_s , M_f , A_s , and A_f (see figure on the right and the section "Tensile Properties"). Moreover, these temperatures depend on applied stress. Thus, any given property depends on temperature, stress, and history.

Product Forms and Applications

Titanium-nickel is most commonly used in the form of cold drawn wire (down to 0.02 mm) or as barstock. Other commercially available forms not yet sold as standard product would include tubing (down to 0.3 mm OD), strip (down to 0.04 mm in thickness), and sheet (widths to 500 mm and thicknesses down to 0.5 mm). Castings (Ref 4), forgings and powder metallurgy (Ref 5) products have not yet been brought from the research laboratory.

Typical Conditions. Titanium-nickel is most commonly used in a cold worked and partially annealed condition. This partial anneal does not recrystallize the material, but does bring about the onset of recovery processes. The extent of the post-cold worked recovery depends on many aspects of the application, such as the desired stiffness, fatigue life, ductility, recovery stress, etc. Fully annealed conditions are used almost exclusively when a maximum M_s is needed. Although the cold worked condition does not transform and does not exhibit shape memory, it is highly elastic and has been considered for many applications (Ref 6).

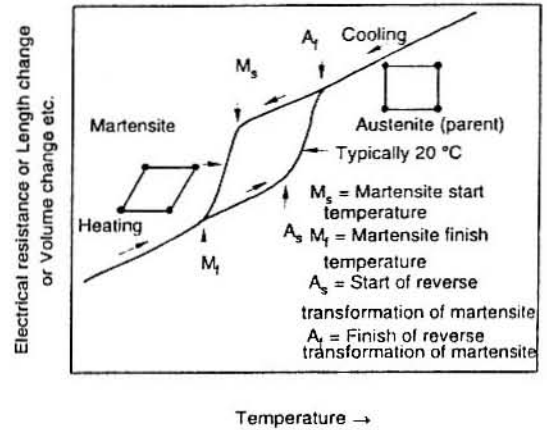
Response to Heat Treatment. Recovery processes begin at temperatures as low as 275 °C (525 °F). Recrystallization begins between 500 and 800 °C (930 and 1470 °F), depending on alloy composition and the degree of cold work.

Aging of unstable (nickel-rich) compositions begins at 250 °C (525 °F), causing the precipitation of a complex sequence of nickel-rich precipitates (Ref 7), as these products leach nickel from the matrix, their general effect is to increase the M_s temperature. The solvus temperature is about 550 °C

Special Properties

Many shape memory-related properties are discussed in subsequent sections (transformation

Effect of phase transformation



Schematic illustration of the effects on a phase transformation on the physical properties of Ti-Ni. All physical properties exhibit a discontinuity, characterized by the transformation temperatures shown.

Source: C.M. Wayman and T.W. Duerig, *Engineering Aspects of Shape Memory Alloys*, T.W. Duerig, et al., Ed., Butterworth-Heinemann, 1990, p 10

(1020 °F).

Applications for titanium-nickel alloys can be conveniently divided into four categories (Ref 8):

- **Free recovery (motion)** applications are those in which a shape memory component is allowed to freely recover its original shape during heating, thus generating a recovery strain (Ref 9).
- **Constrained recovery (force)** applications are those in which the recovery is prevented, constraining the material in its martensitic, or cold, form while recovering (Ref 9). Although no strain is recovered, large recovery stresses are developed. These applications include fasteners and pipe couplings and are the oldest and most widespread type of practical use.
- **Actuators (work)** applications are those in which there is both a recovered strain and stress during heating, such as in the case of a titanium-nickel spring being warmed to lift a ball (Ref 10). In these cases, work is being done. Such applications are often further categorized according to their actuation mode, e.g., electrical or thermal.
- **Superelasticity (energy storage)** refers to the highly exaggerated elasticity, or springback, observed in many Ti-Ni alloys deformed above A_s and below M_d (Ref 11). The function of the material in such cases is to store mechanical energy. Although limited to a rather small temperature range, these alloys can deliver over 15 times the elastic motion of a spring steel.

temperatures, superelasticity, etc.). Some properties, however, are strictly peculiar to shape mem-

ory alloys and cannot be conveniently categorized in standard outline forms. The more important of these properties are discussed below.

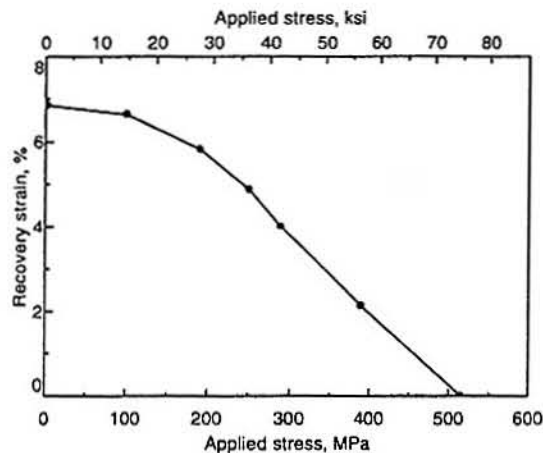
Free-recoverable strain in polycrystalline titanium-nickel can reach 8%, but is limited to a maximum of 6% if complete recovery is expected.

Applied stresses opposing recovery reduce recoverable strain. Clearly, stronger alloys will be affected less by opposing stresses. Work output is maximized at intermediate stresses and strains.

Recoverable stresses generally reach 80 to 90% of yield stress. In fact, alloy behavior depends on numerous factors, including the compliance of the resisting force and the constraining strain (Ref 9 and 12). Typical values are as follows:

Condition	Recovery stress, MPa
Annealed barstock	400
Cold worked barstock annealed at 500 °C (930 °F)	700
Cold worked wire annealed at 400 °C (750 °F)	1000

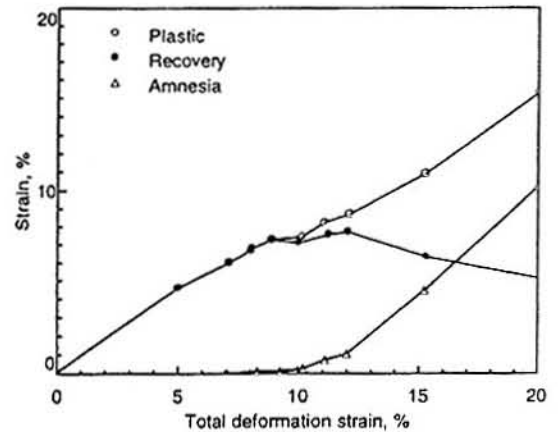
Effects of opposing stresses on recovery strain



Ti-Ni-Fe barstock with 50 at.% Ni and 3% Fe fully annealed, tested in uniaxial tension.

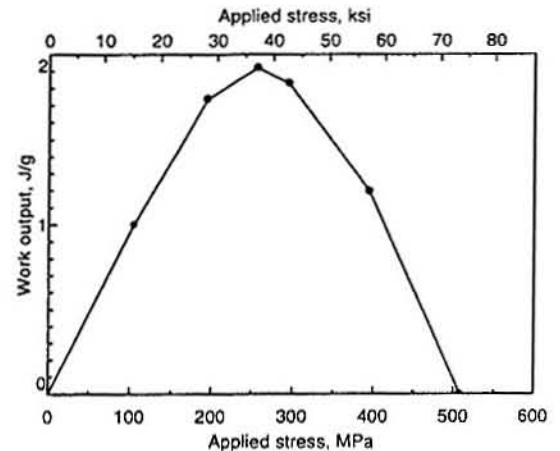
Source: J.L. Proft and T.W. Duerig, *Engineering Aspects of Shape Memory Alloys*, T.W. Duerig et al., Ed., Butterworth-Heinemann, London, 1990, p 115

Free recovery behavior



Ti-Ni-Fe barstock with 50 at.% Ni and 3% Fe fully annealed, tested in uniaxial tension. After deforming Ti-Ni to various total strains (x-axis), the material springs back to the plastic strain levels shown by the open circles. After heating above A_s , most of the strain is recovered, but some amnesia persists. The difference between the plastic strain and the amnesia is the recoverable strain (closed circles). Source: J.L. Proft and T.W. Duerig, *Engineering Aspects of Shape Memory Alloys*, T.W. Duerig et al., Ed., Butterworth-Heinemann, London, 1990, p 115

Work output of a Ti-Ni alloy



Ti-Ni-Fe barstock with 50 at.% Ni and 3% Fe in a work-hardened condition, tested in uniaxial tension.

Source: J.L. Proft and T.W. Duerig, *Engineering Aspects of Shape Memory Alloys*, T.W. Duerig et al., Ed., Butterworth-Heinemann, London, 1990, p 115

Chemistry and Density

Density, 6.45 to 6.5 g/cm³

Titanium-nickel is extremely sensitive to the precise titanium/nickel ratio (see figure below). Generally, alloys with 49.0 to 50.7 at.% titanium are commercially common, with superelastic alloys in the range of 49.0 to 49.4 at.% and shape

memory alloys in the range of 49.7 to 50.7 at.%. Binary alloys with less than 49.4 at.% titanium are generally unstable. Ductility drops rapidly as nickel is increased.

Binary alloys are commonly available with M_s

temperatures between -50° and $+100^{\circ}\text{C}$ (-58 to 212°F). Commercially available ternary alloys are available with M_s temperatures down to -200°C (-330°F). Titanium-nickel is also quite sensitive to alloying additions.

Oxygen forms a $\text{Ti}_4\text{Ni}_2\text{O}_x$ inclusion (Ref 13), tending to deplete the matrix in titanium, lower M_s , retard grain growth, and increase strength. Levels usually are controlled to <500 ppm. Nitrogen forms the same compound and has an additive effect to oxygen.

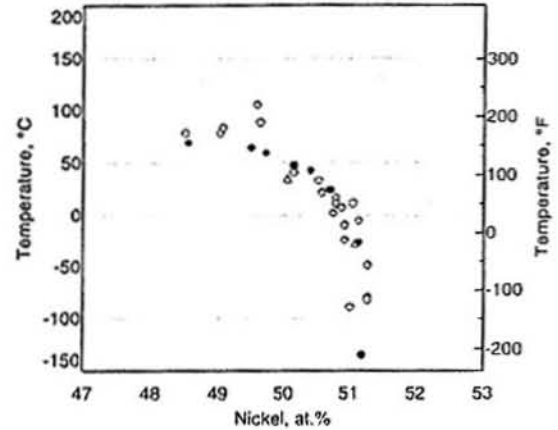
Fe, Al, Cr, Co, and V tend to substitute for nickel, but sharply depress M_s (Ref 14 to 16), with V and Co being the weakest suppressants and Cr the strongest. These elements are added to suppress M_s while maintaining stability and ductility. Their practical effect is to stiffen a superelastic alloy, to create a cryogenic shape memory alloy, or to increase the separation of the R-phase from martensite.

Pt and Pd tend to decrease M_s in small quantities (~ 5 to 10%), then tend to increase M_s , eventually achieving temperatures as high as 350°C (660°F) (Ref 17).

Zr and Hf occasionally have been reported to increase M_s , but are generally neutral when substituted for titanium on an atomic basis.

Nb and Cu are used to control hysteresis and

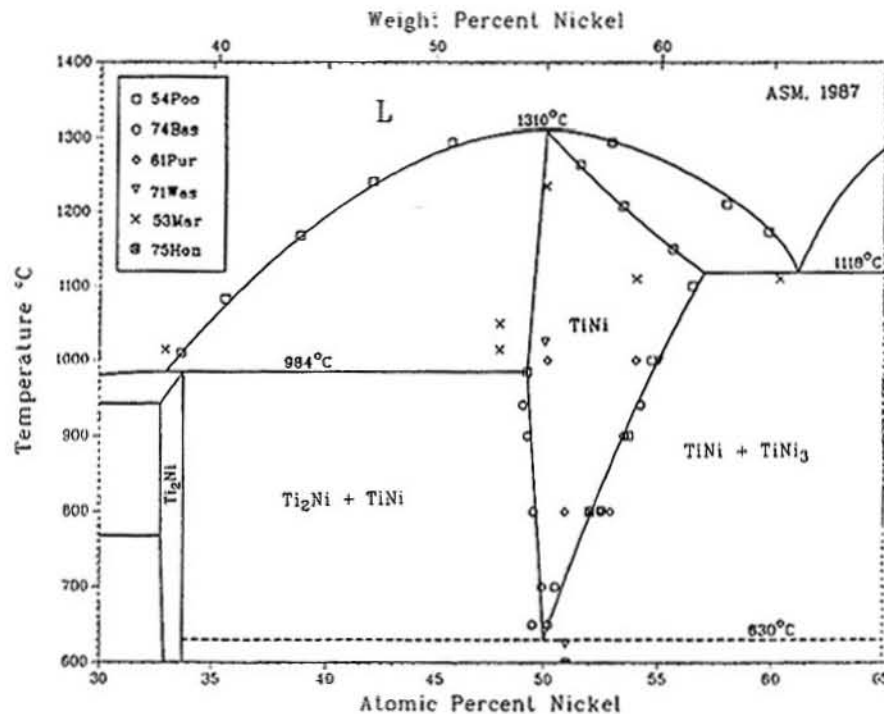
Effect of composition on M_s



M_s temperatures in nickel-titanium alloys are extremely sensitive to compositional variation, particularly at higher nickel contents. Source: K.N. Melton, *Engineering Aspects of Shape Memory Alloys*, T.W. Duerig et al., Ed., Butterworth-Heinemann, 1990, p 10

martensitic strength. Nb is added to increase hysteresis (desirable for coupling and fastener applications), and copper (Ref 19) is added to reduce hysteresis (for actuator applications).

Central Portion of Ti-Ni Phase Diagram



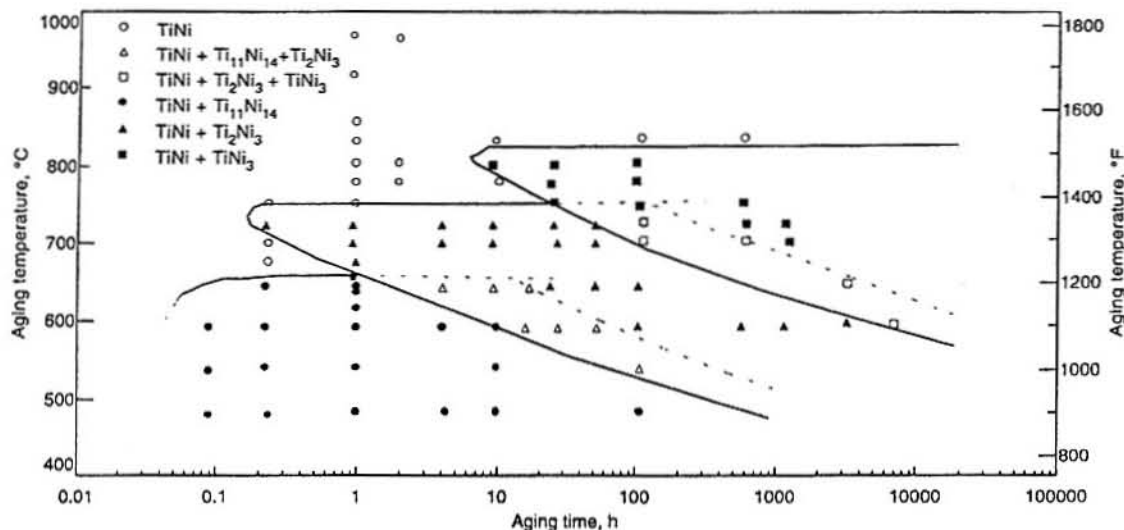
Phases and Structures

Crystal Structure

The high-temperature austenitic phase (β) has a B2, or CsCl ordered structure with $a_0 = 3.015 \text{ \AA}$. The most common martensitic structure (B19') has a complex monoclinic structure with $a = 2.889 \text{ \AA}$, $b = 4.120 \text{ \AA}$, $c = 4.622 \text{ \AA}$, and $\beta = 96.8^{\circ}$ (Ref 20). The M_s can range from <-200 to $+100^{\circ}\text{C}$ (-328 to 212°F). It

is worth noting that there is also a "transition" structure that preceded the martensite, called the R-phase with a rhombohedral structure (Ref 21). Although this R phase exhibits a number of interesting properties, it will not be reviewed extensively here.

Time-temperature-transformation curve



Time-temperature-transformation curve for Ti-51Ni, which shows precipitation reactions as a function of temperature and time. Source: M. Nishida, C.M. Wayman, and T. Honma, *Metal. Trans. A*, Vol 17, 1986, p 1505

Transformation Products

The T-T-T diagram shows the aging reactions in unstable (>50.6% Ni) titanium-nickel alloys (Ref 7). In general, $TiNi \rightarrow Ti_{11}Ni_{14} \rightarrow Ti_2Ni_3 \rightarrow TiNi_3$ as the aging temperature increases or as

time increases at a constant temperature. These precipitation reactions can be readily monitored via transformation temperature or mechanical-property measurements.

Physical Properties

Damping Characteristics

Internal friction and damping of titanium-nickel alloys are dramatically affected by temperature changes (see figure on left). Cooling (or heating) produces peaks, which correspond to the transformation temperatures. At higher temperatures, a very sharp increase is observed during

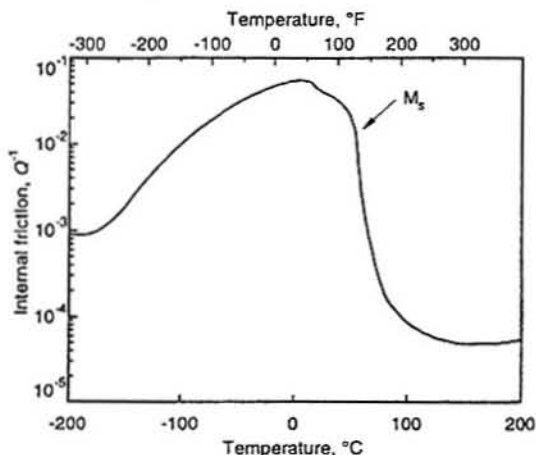
cooling through the M_s . These usually high damping characteristics (Ref 22) have been studied for some time, but have not been used on a commercial basis due to their limited temperature range and rapid fatigue degradation.

Elastic Constants

Dynamically measured moduli (Ref 23 and 24) change markedly with the martensitic transformation and premartensitic effects (see figure on

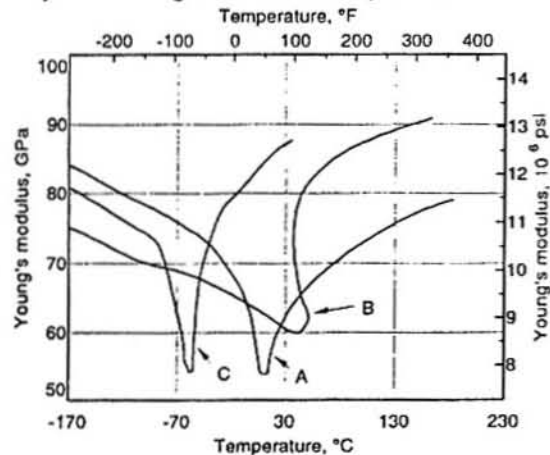
right). Typical values of elastic moduli are 40 GPa (5.8×10^6 psi) for martensite and 75 GPa (10.8×10^6 psi) for austenite. From a practical point of

Ti-Ni-Cu alloy damping characteristics



Internal friction of 44.7Ti-29.3Ni-26 Cu (wt%) during cooling with measurement frequency of ~1 Hz. Source: O. Mercier and E. Török, *J. Phys.*, Vol C-4 (No. 43), 1982, p C-4270

Dynamic Young's modulus vs temperature



A: Ti-55Ni (wt%). B: 44.7Ti-29.3Ni-26Cu (wt%). C: 44.9Ti-51.7Ni-3.4Fe (wt%). Source: O. Mercier, K.N. Melton, R. Gotthardt, and A. Kulik, *Proc. Int. Conf. Solid-Solid Phase Transformations*, H.I. Aaronson, D.E. Laughlin, R.F. Sekerka, and C.M. Wayman, Ed., AIME, 1982, p 1259

hydrogen can be absorbed during pickling, plating, and caustic cleaning. The exact conditions required for hydrogen absorption are not well defined, so it is advisable to exercise care when performing any of these operations.

Substantial amounts of hydrogen also can be

absorbed in hydrogenated water at elevated temperatures and pressures, such as would be found in pressurized water reactor primary water systems. Relatively short exposure times have been shown to produce hydrogen levels well in excess of 1000 ppm (Ref 32).

Thermal Properties

Heat Capacity

A typical plot of specific heat (C_p) versus temperature for a 50.2% Ti alloy (see figure) shows a discontinuity at the M_s temperature of 90 °C (195 °F) (Ref 3). The peak and onset temperatures for the peaks are often used to characterize the transformation temperatures of an alloy. Care must be taken however, (Ref 33), because the presence of an R-phase prior thermal cycling, and residual stresses from sample cutting can tend to complicate the curves and introduce spurious peaks.

Latent Heats

The latent heat of the martensitic transformation strongly depends on the transformation temperature and stress rate ($d\sigma/dT$) through the formula

$$d\sigma/dT = \Delta H/(\Delta\epsilon T)$$

Typical values for ΔH are 4 to 12 cal/g and values for $d\sigma/dT$ range from 3 to 10 MPa/°C.

The latent heat of fusion can be expressed as: $\Delta H = -34,000$ J/mol (Ref 34).

Thermal Expansion

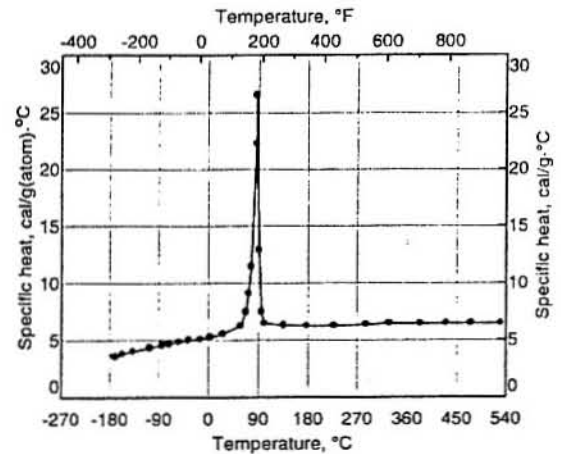
The thermal coefficient of linear expansion can be expressed as (Ref 23):

$$\alpha \text{ (martensite)} = 6.6 \times 10^{-6}/^\circ\text{C}$$

$$\alpha \text{ (austenite)} = 11 \times 10^{-6}/^\circ\text{C}$$

The volume change on phase transformation (ΔV) (from austenite to martensite) is -0.16% (Ref 35).

Specific heat (C_p)



Specific heat of Ti-49.8Ni (at.%), with a sharp peak in the specific heat at 90 °C (195 °F) corresponding to the M_s temperature. Source: C.M. Jackson, H.J. Wagner, and R.J. Wasilewski, NASA Report, NASA-SP 5110, 1972

Transition Temperatures

Melting Point

$$T_m = 1310 \text{ }^\circ\text{C} \text{ (2390 }^\circ\text{F)}$$

Martensitic Transformation Temperatures

Characteristic transformation temperatures depend strongly on composition (see table on next page and the previous section on chemistry). Typical hysteresis widths range from 10 °C (18 °F) for certain titanium-nickel-copper alloys, to 40 to 60 °C (72 to 108 °F) for binary alloys, to 100 °C (180 °F) for titanium-nickel-niobium alloys.

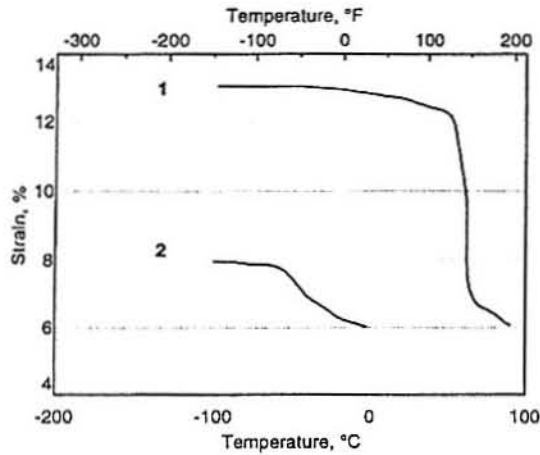
Transformation temperatures are measured by a number of techniques, including electrical resistivity, latent heat of transformation by differential scanning calorimetry, elastic modulus, yield strength, and strain. However, the most useful measurement technique is to monitor the strain on cooling under a constant load and the recovery on heating.

Other important relationships of transforma-

tion temperatures are as follows. Applied stresses increase transformation temperatures according to the stress rate (see the next section on tensile properties). Martensitic deformations increase the stress-free A_s temperatures, particularly in alloys with low yield stresses. The increase is temporary, returning to the previous value after the first heating cycle. Increasing cold work tends to reduce transformation temperatures. The R-phase transformation temperature is much more constant than those for martensite, typically 20 to 40 °C (68 to 105 °F) in binary alloys.

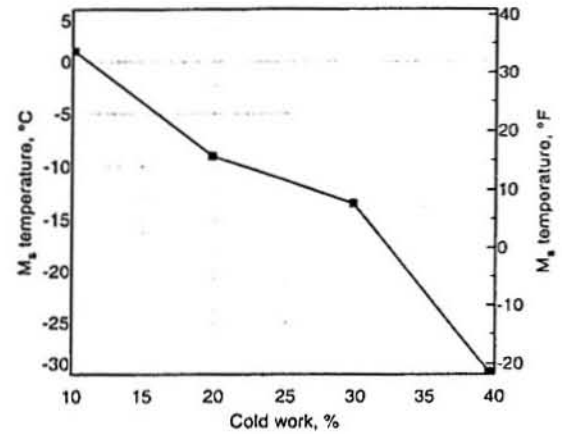
M_d , which is defined as the temperature above which martensite cannot be stress-induced, may be about 25 to 50 °C (50 to 100 °F) higher than A_r .

Strain of a Ti-Ni-Nb specimen



Strain after deforming and unloading, measured on the first and second heating cycles. Note the change in A_s and the recovery strain.

Source: K.N. Melton, J.L. Proft, and T.W. Duerig, MRS Int. Meeting on Advanced Materials, Vol 9, K. Otsuka and K. Shimizu, Ed., Materials Research Society, 1989, p 165

 M_s temperature as a function of cold working

Change in the M_s temperature of a Ti-50.6Ni alloy cold worked 9.2 to 40% and subsequently annealed at 500 °C (930 °F) for 30 min. Source: G.R. Zadno and T.W. Duerig, unpublished research

Ti-Ni shape memory transformation temperatures

M_s , which is defined as the temperature above which martensite cannot be stress induced, may be about from 25 to 50 °C (50 to 100 °F) higher than A_s .

Reference(a)	Composition at. % Ni	Temperature, °C				Technique
		M_s	M_f	A_s	A_f	
[71 Kor]	46.6	57	12	81	117	Dilatometry
	47.6	37	18	79	134	
	49.6	33	13	75	114	
	50.2	-51	30	33	32	
	51	-136	-178	0	-94	
	51.5	-4	-38	-12	46	
[81 Mel]	52.8	28	-14	44	278	Dilatometry
	49.4	57	5	63	106	
	49.7	20	-20	39	77	
	50.4	-30	-53	-12	0	
[80 Mil]	49.7	45	...	67	...	DTA (as-received material)
	50	44	...	120	...	
	50.1	10	...	52	...	
	50.5	-9, -29	-29	...	21	
[68 Wan]	51	20 to 25	...	60	...	Electrical, magnetic properties
[79 Che]	48.1	100	60	123	140	Electrical resistivity
	48.6	101	74	178	153	
	49.0	66	16	56	93	
	49.5	47	19	53	80	
	50.5	5	-31	8	44	
	51.0	-52	-85	-39	-34	

Compilation from *Phase Diagrams of Binary Titanium Alloys*, (J.L. Murray, Ed.), ASM International, 1987, p 203. (a) Cited references are as follows: 71 Kor: I.I. Kornilov, Ye. V. Kachur, and O.K. Belousov, "Dilatation Analysis of Transformation in the Compound TiNi," *Fiz. Met. Metalloved.*, 32(2), 420-422 (1971) in Russian; TR: *Phys. Met. Metallogr.*, 32(2), 190-193 (1971). 81 Mel: K.N. Melton and O. Mercier, "The Mechanical Properties of NiTi-Based Shape Memory Alloys," *Acta Metall.*, 29, 393-398 (1981). 80 Mil: R.V. Milligan, "Determination of Phase Transformation Temperatures of TiNi Using Differential Thermal Analysis," *Titanium '80, Ti Sci. Tech., Proc. Int. Conf. Kyoto, Japan, May 18-22, T. Kimuzi, Ed.*, 1461-1467 (1980). 68 Wan: F.E. Wang, B.F. DeSavage, and W.J. Buehler, "The Irreversible Critical Range in the TiNi Transition," *J. Appl. Phys.*, 39(5), 2166-2175 (1968). 79 Che: D.B. Chernov, Yu.I. Paskal, V.E. Gyunter, L.A. Monasevich, and E.M. Savitskii, "The Multiplicity of Structural Transitions in Alloys Based on TiNi," *Dokl. Akad. Nauk SSSR*, 247, 854-857 (1979) in Russian; TR: *Sov. Phys. Dokl.*, 24(8), 664-666 (1979)

Tensile Properties

In general, a superelastic curve is characterized by regions of nearly constant stress upon loading (referred to the loading plateau stress) and unloading (unloading plateau stress). These plateau stress values are better indicators of mechanical strength than the traditional yield stress. Typical values are shown (see table).

Ti-Ni shape memory: Typical loading and unloading characteristics

Loading plateau	450 to 700 MPa
Unloading plateau	Up to 250 MPa
Maximum springback	11%
Maximum deformation with % permanent set	6%
Maximum stored energy	40-50 J/cm ³

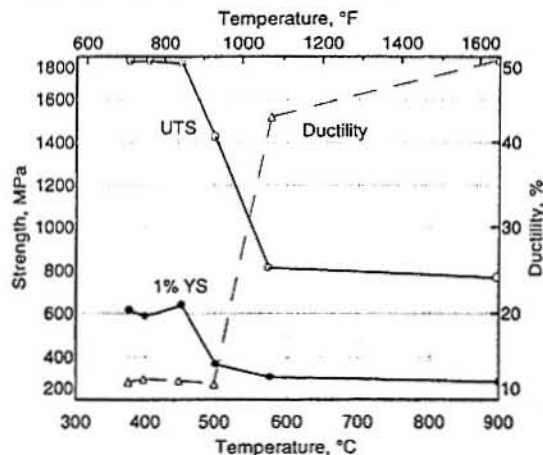
Source: T.W. Duerig and G.R. Zadno, *Engineering Aspects of Shape Memory Alloys*, T.W. Duerig et al., Ed., Butterworth-Heinemann, London, 1990, p 369

Above M_d

M_d is defined as the temperature above which martensite cannot be stress-induced. Consequently, titanium-nickel remains austenite throughout an entire tensile test above M_d . Tensile strengths depend strongly on alloy condition, and the ultimate tensile strength, yield strength, and ductility of cold worked titanium-nickel wire depend on final annealing temperatures (see figure).

Ductility drops sharply as compositions become nickel-rich. A review of other factors controlling ductility can be found in Ref 36.

Mechanical properties vs anneal temperature

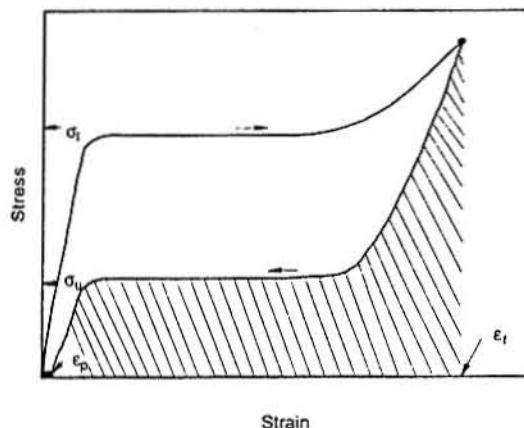


The influence of annealing temperature on mechanical properties of 0.5 mm (0.02 in.) Ti-50.6Ni wire with 40% cold work and annealed 30 min at temperature. Source: G.R. Zadno and T.W. Duerig, unpublished research

Below M_s

Titanium-nickel yield stresses are controlled by the "friction" of the martensite twin interfaces. Typical yields stresses are 120 to 160 MPa (17 to 23 ksi) for binary alloys and as low as 60 to 90 MPa (9

Schematic of superelasticity descriptors

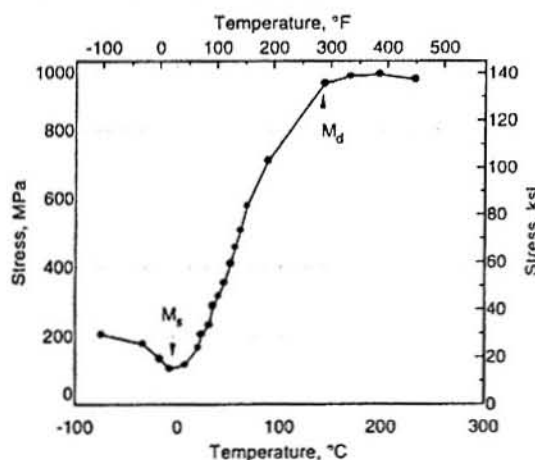


Schematic diagram showing key descriptors of superelasticity: σ_u (unloading plateau measured as the inflection point), σ_l (loading plateau measured as the inflection point), ϵ_t (total deformation strain), ϵ_p (permanent set, or amnesia) and the stored energy (shaded area).

Source: T.W. Duerig and G.R. Zadno, *Engineering Aspects of Shape Memory Alloys*, T.W. Duerig et al., Ed., Butterworth-Heinemann, London, 1990, p 369

Aging of nickel-rich alloys increases austenitic strength to a typical peak strength of 800 MPa (116 ksi). Surprisingly, ductility is also increased during the aging process.

Yield strength vs anneal temperature



The influence of annealing temperature on mechanical properties of Ti-50.6Ni with 40% cold work annealed 30 min at temperature. Source: G.R. Zadno and T.W. Duerig, unpublished research

to 13 ksi) for titanium-nickel-copper alloys. Ultimate tensile strengths and ductilities are similar to austenitic values.

Superelasticity (Between M_s and M_d)

Effect of Temperature

Between M_s and M_d , the material transforms from austenite to martensite during tensile testing. Yield strengths vary continuously from M_s to M_d (see figure). The rate of stress increase is called the stress rate, varying from 3 to 20 MPa/°C, with rates generally increasing with M_s .

Superelasticity, or pseudoelasticity, is an enhanced elasticity when unloading between A_s and M_d . The M_d transition is generally defined as the temperature above which stress-induced martensite can no longer be formed. On a stress-temperature graph, M_d is the temperature where the stress begins to level off.

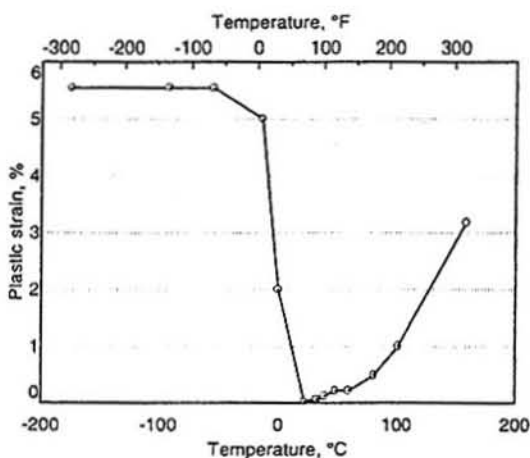
Superelasticity is also highly temperature dependent (see figures). Changing alloy composition and heat treatment can shift the temperature range of superelastic behavior from -100 to +100 °C (-148 to 212 °F).

This datasheet describes some of the key properties of equiatomic and near-equiatomic titanium-nickel alloys with compositions yielding

shape memory and superelastic properties. Shape memory and superelasticity *per se* will not be reviewed; readers are referred to Ref 1 to 3 for basic information on titanium-nickel, Tee-nee, Memorite™, Nitinol, Tine™, and Flexon™. These terms do not refer to single alloys or alloy compositions, but to a family of alloys with properties that greatly depend on exact compositional make-up, processing history, and small ternary additions. Each manufacturer has its own series of alloy designations and specifications within the "Ti-Ni" range.

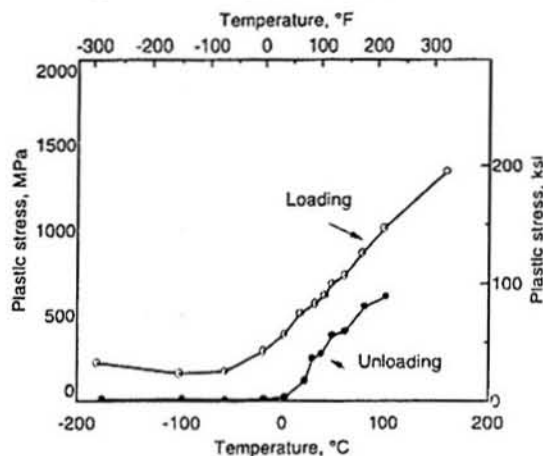
A second complication that readers must acknowledge is that all properties change significantly at the transformation temperatures M_s , M_f , A_s , and A_f (see figure). Moreover, these temperatures depend on applied stress. Thus any given property depends on temperature, stress, and history. Superelasticity is an enhanced elasticity occurring when unloading between A_s and M_d (see the section "Tensile Properties" in this datasheet.)

Permanent set of superelastic wire



Permanent set of superelastic binary titanium-nickel wire deformed 8.3% and unloaded at various temperatures. Ti-Ni wire with 50.8 at.% Ni cold worked 40% and annealed at 500 °C (930 °F) for 2 min. The superelastic window is roughly 40 °C (70 °F) in width. Source: T.W. Duerig and G.R. Zadno, *Engineering Aspects of Shape Memory Alloys*, T.W. Duerig et al., Ed., Butterworth-Heinemann, London, 1990, p 369

Loading and unloading plateau heights in Ti-Ni wire



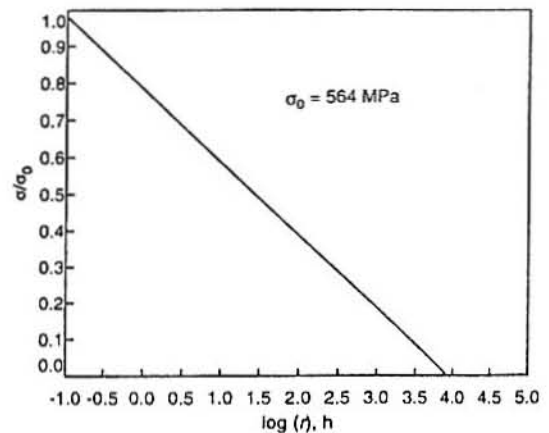
50.8 at.% Ni cold worked 40% and annealed at 500 °C (930 °F) for 2 min. Stress rate = 5.7 MPa/°C. Source: T.W. Duerig and G.R. Zadno, *Engineering Aspects of Shape Memory Alloys*, T.W. Duerig et al., Ed., Butterworth-Heinemann, London, 1990, p 369

High-Temperature Behavior

Creep. Very few creep measurements have been made on titanium-nickel, although creep mechanisms have been proposed (Ref 37).

Stress relaxation is critical in many constrained recovery applications. Several measurements have been made (Ref 9, 12, 38). To summarize, relaxation of stable titanium-nickel alloys is extremely slow below 350 °C (660 °F) and becomes very rapid by 425 °C (795 °F).

Stress relaxation



Stress relaxation of a $\text{Ni}_{47}\text{Ti}_{50}\text{Fe}_3$ alloy at 375 °C (705 °F) measured in a dynamically controlled creep machine. Round specimens with gage length of 6 mm, fully annealed.

Source: J. Proft and T.W. Duerig, *Engineering Aspects of Shape Memory Alloys*, T.W. Duerig *et al.*, Ed., Butterworth-Heinemann, 1990, p 115

Fatigue Properties

The fatigue behavior of titanium-nickel alloys is extremely complex and encompasses many different topics. To summarize, titanium-nickel excels in low-cycle, strain-controlled environments, and does relatively poorly in high-cycle, stress-

controlled environments. The superelastic mechanisms accommodate high strains without excessive stresses, but cannot accommodate high stresses without excessively high strains.

Stress Controlled

Isothermal stress-controlled testing is important in many constrained recovery applications in which the shape memory effect is only used as a mode of installation, e.g., fasteners and couplings, in which the alloys are used exclusively above the M_d temperature. Although fatigue has been exten-

sively characterized by the coupling and fastener industries, much of the data remains largely unpublished or highly application specific. Typical S-N behavior for various alloy compositions tested well above their M_d temperatures is shown below (see figure on next page).

Strain Controlled

Isothermal strain-controlled behavior is highly dependent on the testing temperature relative to the alloy transformation temperature. Fracture follows the Coffin-Manson relationship:

$$N^\beta \Delta \epsilon_p = C$$

where C and β are constants; N is the number of cycles to failure; and $\Delta \epsilon_p$ is the applied strain amplitude (see figure). One specific example of particu-

lar interest is superelastic cycling (strain-controlled testing between A_s and M_d). There are several modes of degradation that occur under these circumstances (see figure). Again, these depend strongly on specific alloy conditions and the needs of the application. Further data are provided in Ref 39.

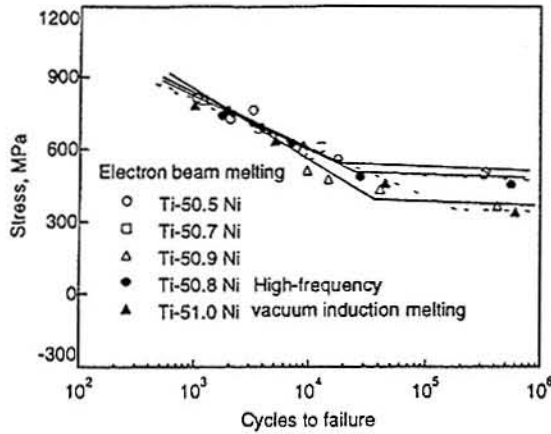
Thermal Fatigue

Thermal cycling both with and without applied loads such as found in actuators or heat engines, is certainly the most complex mode to analyze. Although it has been studied extensively, it remains difficult to predict failure, largely because failure can consist of fracture, ratcheting, migration of transformation temperatures, changes in reset force, etc. Moreover, damage accumulation depends on stress, strain, temperature change, heat-

ing methods, heating and cooling rates, and even orientation (horizontal or vertical).

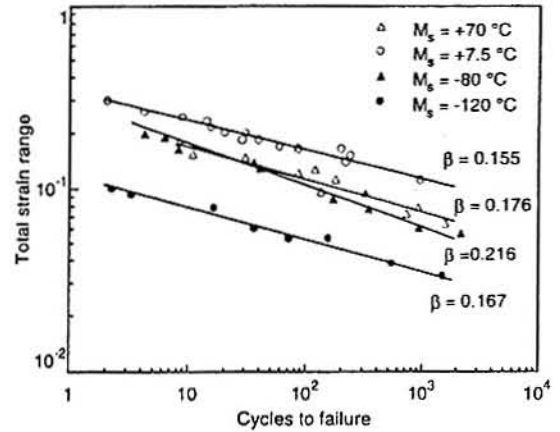
Failure too is nebulous. Various degradation modes can occur, including a shift in transformation temperature, a reduction in the available strain, walking (or ratcheting), and fracture itself. Thermal cycling with no applied load can even result in some degradation. See Ref 40 to 43 for further information.

Typical S-N curves



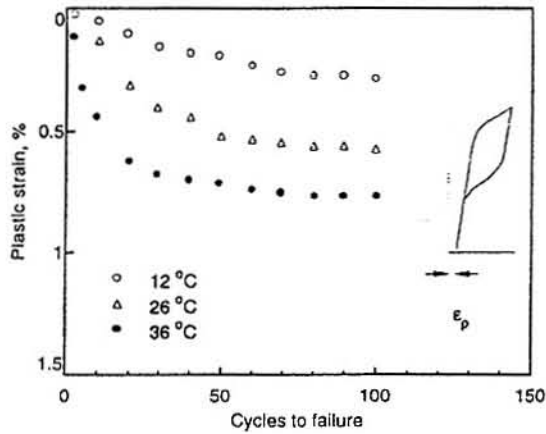
Titanium-nickel alloys of various compositions (at.%) prepared in various fashions is isothermally tested in sheet form. Testing is done well above M_s . Sheet specimens loaded and unloaded ($R=0$). Cycled at 60 °C (140 °F).
 Source: S. Miyazaki, Y. Sugaya, and K. Otsuka, MRS Int. Meeting on Advanced Materials, Vol 9, K. Otsuka and K. Shimizu, Ed., Materials Research Society, 1989, p 257

Low-cycle fatigue behavior

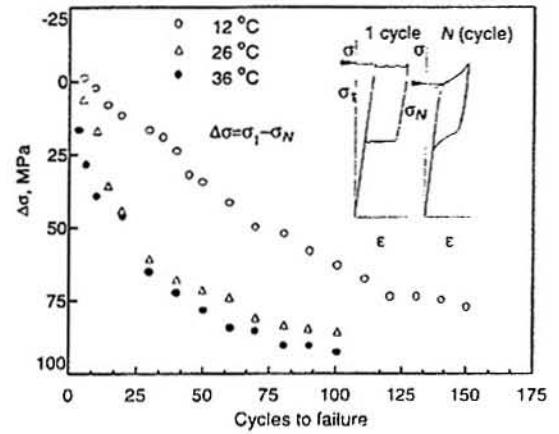


Low-cycle fatigue behavior of titanium-nickel alloys at room temperature tested in tension-compression ($R = -1$). The M_s temperatures of the alloys are indicated.
 Source: K.N. Melton and O. Mercier, *Strength of Metals and Alloys*, P. Haasen *et al.*, Ed., Pergamon Press, 1979, p 1246

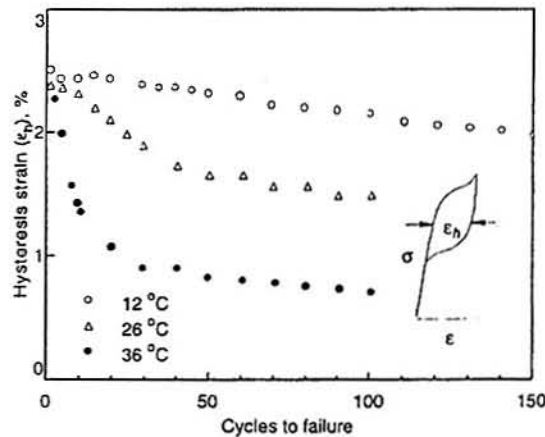
Effects of isothermal superelastic cycling



(a)



(b)



(c)

Tests of a superelastic titanium-nickel wire at three temperatures. Alloy contains 50.6 at.% nickel. Three modes of degradation occur simultaneously during the isothermal superelastic cycling of titanium-nickel alloys: walking, or an accumulation of permanent set (top), a change in yield stress (middle) and a reduction in the hysteresis width (bottom).
 Source: S. Miyazaki, *Engineering Aspects of Shape Memory Alloys*, T.W. Duerig *et al.*, Ed., Butterworths, 1990, p 403

Fracture

Fatigue Crack Propagation

Stress-inducing martensite at the tip of a propagating crack has been shown to significantly

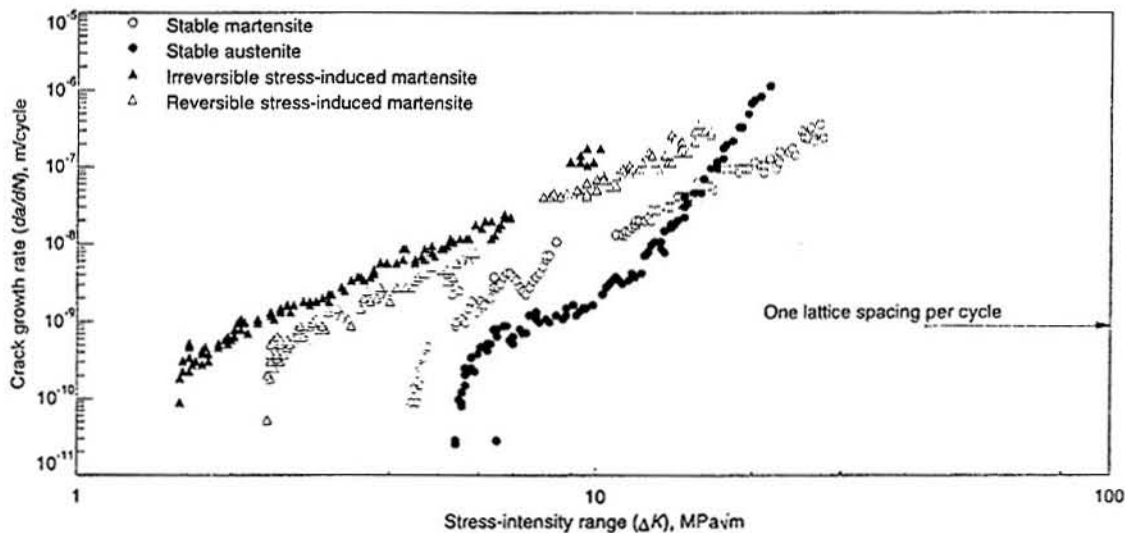
slow crack growth (Ref 44). Other sources of data include Ref 45.

Toughness

Although Charpy impact testing on titanium-nickel has been conducted (Ref 3, 46), very little K_{Ic} or J_{Ic} data exist. Indications are strong that a

sharp toughness minimum exists at M_d (see figure).

Fatigue crack propagation



Fatigue crack propagation rates in four titanium-nickel alloys, representing *stable martensite* with $M_s >$ room temperature, *stable austenite* with $M_d \ll$ room temperature, *irreversible stress-induced martensite* with $M_s <$ room temperature $< A_s$, and *reversible stress-induced martensite* with $A_s <$ room temperature $< M_d$. Tested with $R = 0.1$ on 10 mm thick CT specimens at 50 Hz under conditions of decreasing ΔK . Source: R.H. Dauskardt, T.W. Duerig, and R.O. Ritchie, MRS Int. Meeting on Advanced Materials, Vol 9, K. Otsuka and K. Shimizu, Ed., Materials Research Society, 1989, p 243

Processing

Bulk Working

Flow Stress. Upset forging tests conducted on seven different alloys at strain rates ranging from 10^{-5} to 10^2 indicate that the material has a very high hot ductility and is not highly strain rate dependent. The flow stresses can be characterized by the relation:

$$\sigma = k\dot{\epsilon}^m \exp(-Q/RT)$$

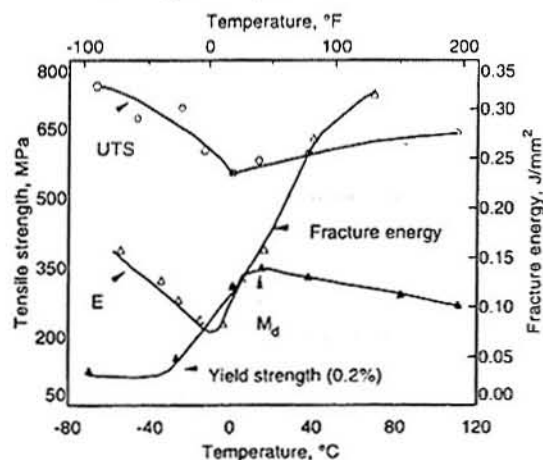
where σ is the flow stress; $\dot{\epsilon}$ is the strain rate; Q is an activation energy (50,000 cal/mole); and m and k are constants. Values for m were found to range from 0.1 to 0.17 with increasing temperature (see figure for typical data of an equiatomic binary alloy).

Extrusion. Both solid bar and large tube (50 mm diameter with 8 mm wall thickness) have been extruded from titanium-nickel. Parameters remain proprietary.

Forging. Titanium-nickel has been successfully forged into large cups. Parameters remain proprietary.

Rolling. Titanium-nickel can be hot rolled with relative ease, but is difficult to cold roll, especially in thin, wide sections.

Fracture energy vs temperature



Vacuum induction melted alloy hot worked and annealed for 1 h at 950 °C and air cooled. Standard Charpy V-notch impact specimens were machined. The influence of temperature on fracture toughness of 44Ti-49Ni-5Cu-2Fe (wt%). Note that the minimum in the fracture energy occurs just below M_d , as determined from the corresponding 0.2% yield strength and ultimate tensile strength measurements.

Source: K.N. Mellon and O. Mercier, *Acta Metall.*, Vol 29, 1982, p 393

Fabrication

Casting. Although some unreported experiments have been conducted, casting has not been done on a commercial level.

Powder Metallurgy. Although a great deal of experimentation has taken place with both elemental and prealloyed powders, nothing has reached near-production levels. Reference 5 provides a review of methods.

Forming. Titanium-nickel sheet has been successfully formed into a range of complex shapes, both in the martensite and austenitic phases. Springback is high, as is die wear and friction. Parameters remain proprietary.

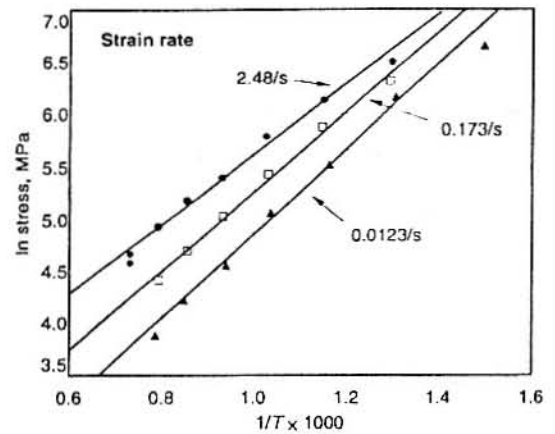
Machining. Titanium-nickel is very difficult to machine. Very low speeds and a great deal of coolant is required, and tool wear is very rapid. Milling and drilling are particularly difficult. Producers of couplings have demonstrated that large-scale machining production is possible.

Heat Treatment. Titanium-nickel can be heat treated in air up to ~500 °C (930 °F). No α case is formed, but a surface oxide of rutile develops quickly. Above 500 °C (930 °F), the oxide layer begins to flake (depending on time). Nitrogen and hydrogen atmospheres are not recommended. Argon, helium, and vacuum heat treatments are commonly used to preserve bright finishes.

Recrystallization is extremely rapid above 700 °C (1290 °F). Solution treatment requires temperatures of at least 550 °C (1020 °F). Stress relief is usually accomplished at temperatures as low as 300 °C (570 °F). A TTT diagram is shown in the previous section "Phases and Structures."

Fully annealed bar stock has a typical hardness of 60 HRA. Vicker numbers range from 190 HV in the annealed condition to 240 HV after 15% cold work (Ref 3).

Flow stress measurements



Natural log (ln) of flow stress is shown to vary linearly with the inverse of absolute temperature. 12 mm x 8 mm diameter specimens tested in compression under isothermal conditions (heated dies) at the temperatures and strain rates shown. Source: T.W. Duerig, unpublished data

Joining. Titanium-nickel is difficult to join because most mating materials cannot tolerate the large strains experienced by the alloy. Most applications rely on crimped bonds. It can be welded to itself with relative ease by resistance and TIG methods. Welding to other materials is extremely difficult, although proprietary methods do exist and are practiced in large volumes in the production of eyeglass frames.

Brazing can only be accomplished after re-enforcement and plating. Again, methods are proprietary; large-scale production is practiced by the eyeglass frame industry.

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